# 2016

Nonprofit Employment Practices Survey<sup>™</sup> Results





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# ABOUT THE 2016 NONPROFIT EMPLOYMENT PRACTICES SURVEY

The 2016 Nonprofit Employment Practices Survey<sup>™</sup> is intended to provide a snapshot of current employment practices and discuss the economic trends and implications of employment practices in the nonprofit sector. This report, which has been produced annually by Nonprofit HR since 2007, includes responses from 443 nonprofits in the U.S. and Canada that serve as a representative sample of the makeup of the sector.

In this year's survey, as in years past, researchers collected information on nonprofit **staffing**, **recruitment**, and **retention** practices. The survey included a mix of multiple choice, rating scale, and short-answer questions to gain context on the **current practices** of nonprofit organizations and the **employment trends** they see in the nonprofit sector.

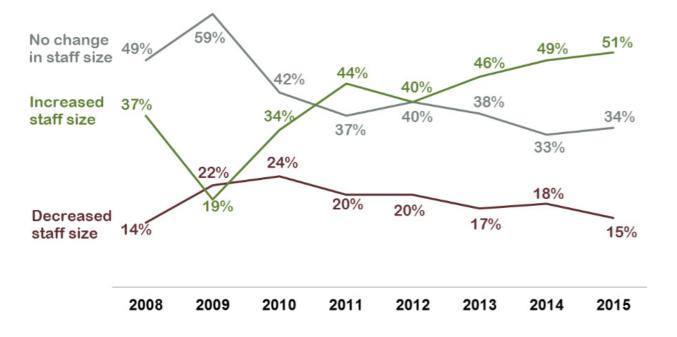
Nonprofit HR received assistance from several organizations to help distribute the 2016 Nonprofit Employment Practices Survey. The survey was administered in partnership with **GuideStar** and this report was prepared with assistance from the **Improve Group**.

We thank all of the respondents for their participation in this study. A list of participating organizations can be found at the end of this report.

## THE NONPROFIT SECTOR CONTINUES TO EXPERIENCE GROWTH WHILE THE PRIVATE SECTOR REMAINS STABLE.

The nonprofit sector has a significant impact on the overall economy, contributing an estimated \$905.9 billion to the US economy in 2013, or 5.4 percent of the country's gross domestic product. The sector has experienced growth over recent years: approximately 1.41 million nonprofits were registered with the Internal Revenue Service as of 2013, an increase of 2.8 percent from a decade prior. With an adjustment for inflation, the sector's revenues grew 3 percent from \$2.19 trillion in 2012 to \$2.26 trillion in 2013. And total charitable giving is finally bouncing back from the effects of the recession, rising for the fifth consecutive year to an estimated \$358.38 billion in 2014. After adjusting for inflation, this is the first year to <u>exceed the pre-recession peak</u>. With facts and figures that reference millions, billions and trillions, it's clear that the nonprofit sector is one of substantial size and strength.

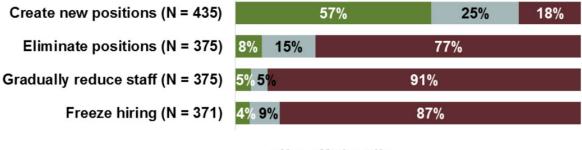
This year's survey reflects continued growth in the nonprofit sector over the past year and moving forward. The percentage of nonprofits that reported increasing staff size rose by 2 percentage points, from 49 percent in 2014 to 51 percent in 2015 (figure 1). Meanwhile, those that reported decreasing staff size shrunk by 3 percentage points, from 18 percent to 15 percent, the lowest percentage reported in the past six years (figure 1). Moving into 2016, over half of nonprofits (57 percent) expect to create new positions, an increase of 7 percentage points from last year (figure 2). In comparison, only 36 percent of private companies plan to increase staff size in 2016, the <u>same percentage as last year</u>. Survey results also indicate a general stability in turnover among nonprofits with total turnover rate remaining the same as last year (19 percent) (figure 3).



Nonprofit sector is continuing to see a trend of increasing staff size, figure 1

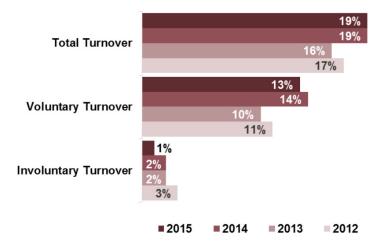


#### Over half of nonprofits are expecting to create new positions in 2016, figure 2





The turnover rate in the nonprofit sector remains steady from last year, figure 3



## OPPORTUNITIES EXIST FOR NONPROFITS THAT HAVE RESOURCES TO INVEST IN TALENT.

Growth is not limited to the large- and medium-sized organizations. According to this year's survey, nonprofits of all sizes are expecting to grow in 2016: over half of nonprofits in each size category plan to create new positions (figure 4). The greatest opportunities exist for those nonprofits that are maximizing their resources and committing to an investment in talent. High-performing talent contributes value to an organization in many ways—productivity, efficient execution, effective relationship-building, analytical abilities, and so much more. By investing in quality talent, nonprofits have the potential to exponentially increase their returns in these areas and their impact on the communities that they serve.



A <u>2015 report</u> published by The Boston Consulting Group found that "companies with strong leadership and talent management practices increase their revenues 2.2 times faster and their profits 1.5 times faster than companies with weak practices." And while nonprofits do not define their success in terms of "profits," having the ability to realize a positive bottom line can facilitate and even accelerate mission achievement, which ultimately is the goal of every nonprofit organization.

Nonprofits of all sizes are planning on creating new positions in 2016, figure 4



Note: Size of nonprofit is based on its annual operating budget. Small organizations report a budget of \$0 to \$5 million; medium organizations \$5.1 to \$15 million, and large organizations \$15.1 million and above.

## ANTICIPATED JOB GROWTH IN MULTIPLE AREAS

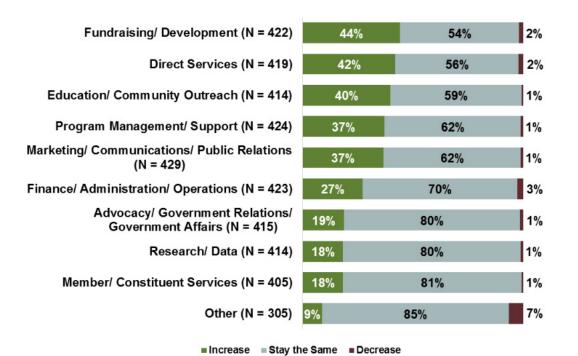
Over one-third of nonprofits believe the following five areas will experience the most job growth in the coming year: fundraising/development; direct services; education/community outreach; program management/support; and marketing/communications/public relations (figure 5).

This year, education/community outreach moved into the top three areas of anticipated job growth, as 40 percent of organizations see it as a growth area (compared to 30 percent in 2015). As educational fundraisers predict that charitable giving in this area <u>will continue to increase in 2016</u>, education-related nonprofit positions will continue to be a source of opportunities for job seekers and organizations.

Fundraising moved from the third-highest area of anticipated growth to the top spot (33 percent in 2015 results vs. 44 percent this year). This jump indicates that nonprofits are more optimistic about the improving economy and charitable giving climate, and therefore plan to focus on fundraising efforts in the coming year. Nonprofits that have met fundraising goals in recent years attribute this success to a <u>number of factors</u>, including a positive change in donors choosing to make charitable gifts, more organized internal efforts (assigned staff, focused plans, communications, budgeting) and the improving economy.



#### Top three growth areas will be fundraising, direct services, and education, figure 5



## IN ORDER TO MEET THE DEMANDS OF JOB GROWTH, NONPROFITS NEED TO INCREASE INVESTMENT IN AND IMPROVE APPROACHES TO RECRUITMENT AND RETENTION.

## Nonprofits continue to face numerous staffing challenges, which make it difficult to compete with the private sector.

Being able to pay a competitive wage has been the number one staffing challenge for the past five years (figures 7 and 8) among nonprofit employers. Though budgeting constraints mean some nonprofits have a hard time competing with the private sector, many organizations <u>can access data</u> on the compensation other nonprofits in a similar geographic area are offering, including salary and benefits information, in order to remain competitive within the nonprofit sector.

Since 2014, the second biggest challenge for nonprofit employers has been finding qualified staff. This indicates a shift from an employers' market to a jobseekers' market, as qualified candidates have more options in where they choose to work and are able to be more selective. With the emergence of social enterprises and growth of B Corps, an increasing number of revenue-generating entities are blending purpose and profit, which translates into jobseekers having even more opportunities to engage in mission-driven work than ever before. Four years ago, there were only 100 certified B Corps. Today, that number has grown to more than 1,600 B Corps worldwide, covering 42 countries and 120 industries.



Direct services is the functional area for which nonprofits have the most difficulty retaining staff (figure 6). The second most difficult is fundraising/development, which highlights the potential for future trouble as this is an area where the most growth is expected.

Nonprofits report direct services as the most difficult area to retain employees, figure 6

| Direct Services                                       |     | 34% |
|---|-----|-----|
| Fundraising/ Development                              | 15% |     |
| Program Management/ Support                           | 14% |     |
| Other   | 9%  |     |
| Education/ Community Outreach                         | 6%  |     |
| Marketing/ Communications/ Public<br>Relations        | 6%  |     |
| Member/ Constituent Services                          | 5%  |     |
| Finance/ Administration/ HR/<br>Operations            | 5%  |     |
| Advocacy/ Government Relations/<br>Government Affairs | 4%  |     |
| Research/ Data/ Information                           | 1%  |     |

## Staffing challenges faced by nonprofits in 2016, figure 7

| Hiring qualified staff within limited budget constraints                  |     | 33% |
|---|-----|-----|
| Finding qualified staff   | 23% |     |
| Maintaining salary budgets against market<br>pressures                    | 16% |     |
| Finding time to recruit and interview in<br>conjunction with other duties | 9%  |     |
| Retaining support/ entry level staff                                      | 6%  |     |
| Other   | 3%  |     |
| Having quick turnaround on hiring decisions (45 days or less)             | 3%  |     |
| Retaining mid-level staff   | 3%  |     |
| Retaining experienced/ management staff                                   | 2%  |     |
| Retaining executive level staff   | 1%  |     |
| Retaining senior level staff  | 1%  |     |

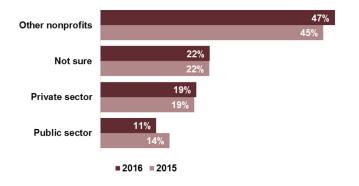


|    | 2012  | 2013  | 2014  | 2015   | 2016   |
|----|---|---|---|--|--|
| #1 | Hiring qualified staff<br>within limited budget<br>constraints              | Hiring qualified staff<br>within limited budget<br>constraints              | Hiring qualified staff<br>within limited budget<br>constraints              | Hiring qualified<br>staff within limited<br>budget constraints | Hiring qualified staff<br>within limited budget<br>constraints |
| #2 | Maintaining salary<br>budgets against<br>market pressures                   | Finding time to<br>recruit/interview<br>in conjunction with<br>other duties | Finding qualified staff   | Finding qualified staff  | Finding qualified staff  |
| #3 | Finding time to<br>recruit/interview<br>in conjunction with<br>other duties | Maintaining salary<br>budgets against<br>market pressures                   | Finding time to<br>recruit/interview in<br>conjunction with other<br>duties | Maintaining salary<br>budgets against<br>market pressures      | Maintaining salary<br>budgets against<br>market pressures      |

#### Top three staffing challenges faced by nonprofits, trend over time, figure 8

While nonprofits continue to struggle to find qualified staff, as well as work with tight budgets for hiring and salaries, they also face challenges with retention. The positive news for the sector is that when employees leave their nonprofit positions, about half will stay within the sector (47 percent). More importantly, nonprofits that meaningfully invest in talent will be better positioned to attract those qualified jobseekers who bring significant nonprofit experience and a passion for mission-driven work to the table.

#### When employees voluntarily leave their positions, about half stay in the nonprofit sector, figure 9



# MANY NONPROFITS ARE NOT POSITIONED TO RECRUIT IN A COMPETITIVE JOB MARKET.

According to this year's findings, many nonprofits do not have a formal recruitment strategy or recruitment budget (figures 10 and 11). Small organizations—those with an annual operating budget under \$5 million—are especially lacking in this area: As many as 73 percent of small organizations do not have a formal recruitment strategy (figure 10) and 91 percent do not have a formal recruitment budget (figure 11).



Percentage reporting they do not have a formal recruitment strategy, by organization size, figure 10



Percentage reporting they do not have a formal recruitment budget, by organization size, figure 11



The percentage of nonprofits that report having a formal recruitment budget decreased across all organization sizes from 2015 to 2016, with the most significant decrease among small nonprofits (figure 12). There is a notable correlation between the lack of budget and not having a formal recruitment strategy that can be attributed to a general overall lack of resources often found in small organizations.

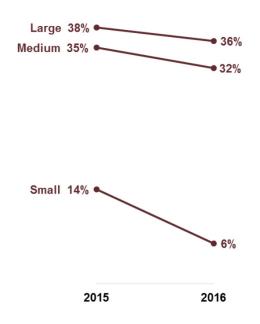
More broadly, organizations are struggling to find, attract and retain qualified staff as well as facing high turnover. Without a recruitment strategy and budget, it will be difficult for organizations of any size to overcome these challenges, especially as the job market continues to improve.

Additionally, only 16 percent of nonprofits report having an employment branding strategy (figure 13), despite the fact that 83 percent of global recruiting officers point to employer branding as a critical tool in <u>hiring top talent</u>. Nonprofits continue to lag behind the private sector in both their understanding of employment branding and their adoption of employment branding strategies. Again, this will only become more problematic as the economy continues to grow increasingly favorable for jobseekers and employers continue to establish and strengthen their competitive positions through planned, ongoing outreach to potential applicants. Nonprofits must get smart about crafting an employment branding strategy that showcases the reputation, mission and culture of their organizations, helping to attract selective job candidates and ensure a better "culture fit" for new hires.

Equally concerning is the fact that despite facing a range of staffing challenges, a majority of nonprofits are not planning on making changes to the way they source or retain talent (figure 14). This lack of change in approach will hold back organizations as they continue to work the same way they always have. In order to experience positive growth and continue to attract talent to the sector, nonprofits need to embrace innovation and invest the necessary resources—time, money and energy—to overcome these challenges.



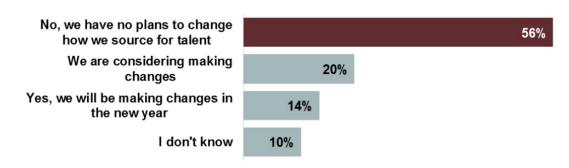
Percentage reporting they have a formal recruitment budget, by organization size and year, figure 12



Percentage of nonprofits reporting they have an employment branding process, figure 13



Majority of nonprofits are not planning on making changes to the way they source for talent, figure 14





## MANY NONPROFITS ARE NOT POSITIONED TO RETAIN TALENT AND WILL NEED TO USE NEW STRATEGIES TO SURVIVE IN A COMPETITIVE JOB MARKET.

## **Formal Retention Strategy**

Although retention/turnover is a top employment challenge, a majority of nonprofits (84 percent) do not have a formal retention strategy (figure 15). Year over year, the sector is not making any meaningful progress in this area: last year, only 15 percent of nonprofits reported having a formal retention strategy, compared to 16 percent in 2016.

If finding talent is becoming increasingly difficult, retaining staff is becoming even more important. Nonprofits that create and use a formal retention strategy and engage in meaningful retention practices benefit from decreased turnover and hiring costs, as well as increased employee engagement and job satisfaction. Investing time and effort into having an effective retention strategy will likely produce a significant return in the form of cost savings and productivity. It also boosts employee morale, which has a positive effect on overall performance, workplace culture and the organization's reputation or "market value."

Even in light of the benefits, many nonprofits do not plan to create a formal retention strategy in the next year (figure 16). 76 percent are unsure or will not have a retention strategy in 2016, reflecting a lack of intention to invest in retention.

By not having a plan to retain current staff, organizations are left in a vulnerable position. The cost of losing valuable employees and having to hire new talent is both real and high, as recruiting, training, onboarding and other indirect activities require hours of time and <u>thousands of dollars</u>. Though many organizations struggle with finding a budget to put towards retention efforts, they may spend much more in failing to retain staff. There are a number of low-cost solutions that can be put in place, such as employee recognition efforts, flexible working options and professional development opportunities, some of which are considered "luxuries" by struggling or under-resourced organizations.



## Majority of nonprofits do not have a formal retention strategy, figure 15

#### Many nonprofits do not plan to create a formal retention strategy in the next year, figure 16

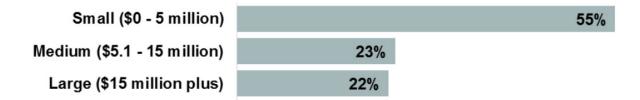




## STAFF UNDER 30 CONTINUE TO POSE GREATEST STAFFING CHALLENGE

Most nonprofits do not have a formal diversity and inclusion strategy (figure 17). Yet, in today's changing world, organizations cannot afford to ignore diversity and inclusion. Growing Hispanic and Asian populations, an increase in the under-25 and 45-and-over age groups, and changing marital and living arrangements are all factors in the <u>changing</u> <u>demographics of our workforce</u>. The nation's demographics are evolving and becoming more diverse in terms of race, ethnicity and age, among other characteristics—and nonprofits need to reflect that shift in their talent compositions. A diverse and inclusive workplace encourages fresh ideas, new perspectives and a unique workplace culture, which in turn helps attract and retain talent, deepen impact, drive innovation and contribute to <u>organizational growth</u>.

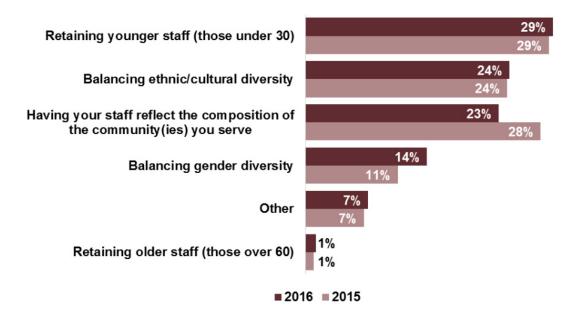
#### The majority of nonprofits do not have a formal diversity and inclusion strategy, figure 17



More specifically, retaining staff under 30 continues to be the greatest diversity challenge in the nonprofit sector, as onethird of nonprofits report it as a top issue (29 percent, the same as last year) (figure 18). This retention issue highlights how important it is for nonprofits to be in tune with the needs and wants of the millennial workforce, and increasingly, with Generation Z as well. Millennials want to do meaningful work, take on leadership roles, engage in professional development and <u>maintain a work-life balance</u>. They thrive in a culture of innovation and collaboration. By keeping these generational values in mind, nonprofits can better attract and retain talent from this age group, which has <u>now</u>. <u>surpassed</u> Gen X as the largest generation in the workforce. Generation Z is just now beginning to enter the workforce, and nonprofits must also pay attention to their emerging preferences and values and develop their retention and engagement strategies accordingly.



Retaining staff younger staff continues to be the greatest diversity challenge for nonprofits, figure 18



## SUCCESSION PLANNING

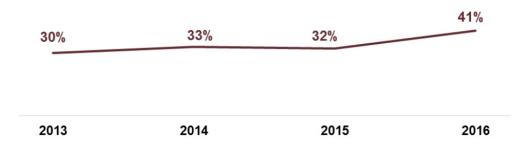
Succession planning should be a component of any retention strategy. But a majority of nonprofits do not have a formal succession plan (figure 19). That said, this year's survey shows that progress is being made in this area: The percentage of nonprofits that report having a succession plan has been steadily increasing over the last four years—and drastically increased in the past year, from 32 percent in 2015 to 41 percent in 2016 (figure 20). This increase is likely due to an aging workforce as the Baby Boomer generation moves toward retirement, as well as increases in education and discussion on the topic within the sector.

Majority of nonprofits do not have a formal succession plan, figure 19





#### The percentage of nonprofits creating a succession plan is increasing, figure 20



## **TELECOMMUTING/VIRTUAL WORKING OPPORTUNITIES**

Working from home has become increasingly popular over the last several years, with <u>some estimates</u> pointing to a rise of 79 percent in teleworking between 2005 and 2012.

80 to 90 percent of the U.S. workforce <u>would like to telework</u> at least part time, indicating the wide-reaching appeal of a virtual working environment.

Although the number of nonprofits offering this option has increased over the last few years, less than half currently offer a telecommuting/virtual workforce policy (figures 21 and 22). Providing a telecommuting/virtual workforce policy is an important component of a nonprofit retention strategy, as well as a way to attract millennial talent who value work-life balance and flexible work arrangements.

There is a growing trend of nonprofits providing a telecommuting/virtual workforce policy, figure 21

| 37%  | 39%  | 43%  | 46%  |
|------|------|------|------|
|      |      |      |      |
|      |      |      |      |
| 2013 | 2014 | 2015 | 2016 |



Less than half of all nonprofits provide a telecommuting/virtual workforce policy, figure 22



## CONCLUSION

In comparison to the stagnant state of the for-profit sector, the nonprofit sector is displaying strength and growth. Employment opportunities are increasing as more organizations recognize the need for quality talent in order to carry out their strategic goals. However, if nonprofits don't invest in recruitment, retention, succession planning and talent in general, they will risk losing out on top candidates and fail to develop the teams they need to advance their missions. For the sector to realize its true potential, nonprofits must begin to put more emphasis on talent, culture and the strategies that strengthen both.



# ABOUT NONPROFIT HR

As the nation's leading human resources firm that works exclusively with the nonprofit sector, we know that organizations are only as effective as their people. If you want to achieve meaningful results for the communities you serve, attracting, developing, engaging and retaining talented, mission-aligned individuals is absolutely critical.

## That's where we come in.

We partner with you to strengthen your nonprofit and advance your mission through human resources consulting, talent acquisition, executive search and education services.

## What We Do

## **HR Consulting**

Strengthen your people capacity and achieve your goals through our range of HR consulting services:

- HR Outsourcing
- Policy Audit & Compliance
- Compensation & Benefits
- Performance Management
- Culture & Engagement
- Learning & Development

## **Talent Acquisition**

Work with Nonprofit HR to find and secure the talent you need to maximize your impact, from temporary employees to direct-hires.

## **Executive Search**

Partner with Nonprofit HR on your next executive search and secure the leadership that drive forward your mission, culture and values.

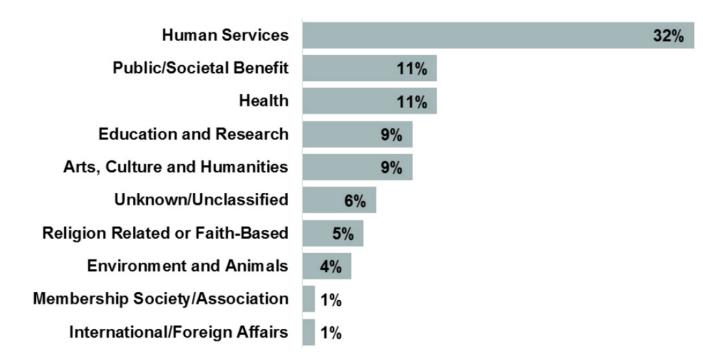
## **Education and Training**

Strengthen your sector-specific human resources capacity through our Summit, surveys, webinars, Interact for Impact events and customizable training programs.

Let's drive change together. Visit nonprofithr.com or contact us at 202-785-2060 or info@nonprofithr.com to get started.

## **Appendix A: Respondent Characteristics**

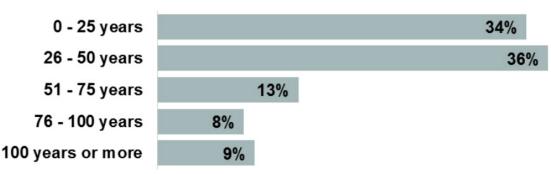
#### Organization type



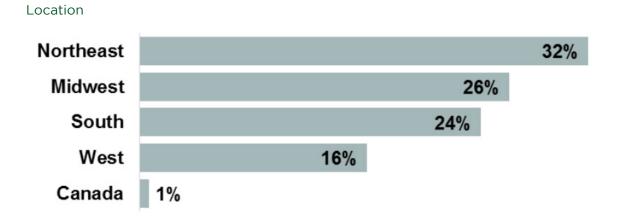
Size of organization (based on annual operating budget)



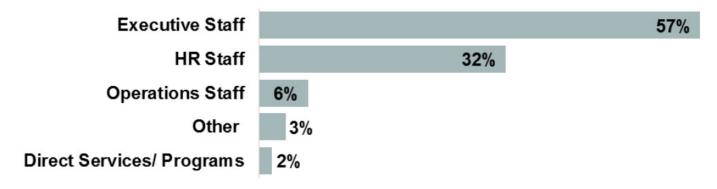
#### Age of organization







#### Role within organization





## **Appendix B: Participating Organizations**

A Call to serve international A New Leaf AAAHC Acadiana Center for the Arts ACAP ACRP **Active Heroes** Addictions Recovery Center, Inc. Agape Child & Family Services **AIDS Foundation of Chicago** Alameda County Community Food Bank Albany Park Community Center, Inc. Alleghenies Unlimited Care Providers Allied Arts Council of St. Joseph, MO Inc. ALS of Michigan, Inc. Alzheimer's Association, Greater Illinois Chapter Alzheimer's Disease and Related Dementia Disorders Association, Inc - MA/NH Chapter America Sustainability Educational Alliance, Inc. American Association of Community Theatre American Baptist Home Mission Society American Fraternal Alliance American Heart Association American Holistic Nurses Association American Institute for Cancer Research American Jewish Committee American Kidney Fund American Morgan Horse Association Inc. American Public Power Association American School Counselor Association American Society for Parenteral & Enteral Nutrition American Society for Surgery of the Hand Anoka County Community Action Program, Inc. ARISE Arizona Autism United Arizona Council of Human Service Providers and Arizona Foundation for Human Service Providers



Arrow Child and Family Ministries Asphalt Angels Associated Builders & Contractors of Greater Houston Association for the Advancement of Sustainability in Higher Education Association for Women in Science Association of Energy Services Professionals Athens Community Council on Aging, Inc. **Atlanta Chamber Players** Atlas Corps Ballet 180 **Banner Health** Benzie Area Christian Neighbors Bergen's Promise, Inc. **Best Friends Animal Society** Better Business Bureau of Minnesota and North Dakota BHC **Bienvivir Senior Health Services** Big Bend Railroad Club, Inc. Big Brothers Big Sisters of Mid-Maine Big Brothers Big Sisters of the Midlands **Bishop Gadsden** Boys & Girls Club of Greater Lowell **Brain Injury Association Brain Injury Services** Breath of Life Adult Day Service Bridges International Development, Inc. **BURNAWAY** C.O.R.A. (Community Overcoming Relationship Abuse) California Life Sciences Association (CLSA) California Society of CPAs/CalCPA Education Foundation Callen-Lorde Community Health Center **Canine Companions for Independence** Capitol Hill Arts Workshop Care Plus NJ, Inc. Cares of Washington Caritas of Waco Casa

nonpro

STRENGTHEN YOUR PEOPLE.

- Casa de los Ninos
- Cat Depot
- **Cathedral Kitchen**
- Catholic Charties Archdiocese of Hartford
- Cats Haven, LTD
- Catskill Animal Sanctuary
- CCTV Center for Media & Democracy
- Cedarcrest Center for Children with Disabilities
- **Center for American Progress**
- **Center for Community Progress**
- Center for Independent Futures
- Center for Independent Living of Broward
- Center for Law and Social Policy
- Center for Nonprofit Excellence
- Center for Women in Transition
- **Cheshire YMCA**
- Chicago Children's Advocacy Center
- **Chicago Filmmakers**
- Chicago Foundation for Education
- **Chicago Youth Centers**
- Chicanos por la Causa
- Child Inc
- **Child Saving Institute**
- Children's Home Society of South Dakota
- Children's Law Center of Central North Carolina
- Children's Rights
- Christian World Outreach
- CHRISTOPHER HOUSE
- Clarkston Community Center
- **Class Acts Arts**
- **Cleveland Engineering Society**
- Collaborative Support Programs of New Jersey
- CollegeSpring
- Columbus Metropolitan Library
- **Communities Foundation of Texas**
- Communities In Schools of the Nations Capital



- Community Action Partnership of Strafford County
- Community Assistance Council, Inc.
- Community Crisis Services, Inc.
- Community Culinary School of Charlotte
- Community Food and Justice Coalition
- Community FoodBank of NJ
- Community Foundation for Greater Buffalo
- Community Health Center Association of Connecticut, Inc.
- **Community Housing Network**
- Conservancy of Southwest Florida
- **Construction Industry Round Table**
- Contra Costa Intefaith Housing
- Council for A Strong America
- **Council of Michigan Foundations**
- Council on Social Work Education
- Cradles to Crayons
- D'Ashley's House
- **Dallas Regional Chamber**
- Danforth Museum Corporation
- David Suzuki Foundation
- DC Central Kitchen
- DC Primary Care Association
- Deborah's Place
- Delaware Speech and Hearing enter
- Demos: A Network for Ideas and Action
- **Dental Lifeline Network**
- **Distilled Spirits Council**
- Donna Lexa Art Centers
- East Texas Lighthouse for the Blind
- Easter Seals Blake Foundation
- Ed & Irene Fleis Educational Fund
- Education Development Center, Inc.
- **Eliot Community Human Services**
- Elm City Center
- Emotional Health Association dba SHARE! the Self-Help And Recovery Exchange



| Energy Coordinating Agency   |
|--|
| Epidaurus dba Amity Foundation                                     |
| Family Counseling and Children's Services of Lenawee County        |
| Family House, Inc.   |
| Family League of Baltimore   |
| Family Research Council  |
| Family-to-Family Project, Inc.                                     |
| Federation Early Learning Services                                 |
| First Focus under America's Promise (soon to be independent)       |
| First Hand Foundation  |
| Florida Keys History of Diving Museum, Inc                         |
| Food Runners Collaborative, Inc.                                   |
| FoodWhat, fiscally sponsored by Life Lab                           |
| Free library of Philadelphia foundation                            |
| Friendship Place   |
| Gateways Community Services  |
| General Board of Church and Society of The United Methodist Church |
| Georgia Restaurant Association                                     |
| Gillette Children's Foundation                                     |
| Girl Scouts Eastern Iowa Western Illinios                          |
| Girl Scouts in the Heart of Pennsylvania                           |
| Girl Scouts of Greater Chicago and Northwest Indiana               |
| Girl Scouts of USA   |
| Give2Asia  |
| Global Communities   |
| Global Substainable Program  |
| Golden Gate Regional Center  |
| Goodwill of the Olympics & Rainier Region                          |
| Grand Avenue Economic Community Development Corp.                  |
| Grantmakers for Effective Organizations                            |
| Great Lakes Science Center   |
| Greater Kingsport Family YMCA                                      |
| Greater Milwaukee Foundation                                       |
| Greater Renovo Area Heritage Park                                  |
| GreatSchools   |



Green Mountain Habitat for Humanity Greenpeace, Inc. GuideStar USA, Inc Habitat for Humanity of Madison & Clark Counties Harlem Children's Zone, Inc. Hartford foundation for public giving Haven House Health In Harmony Heart of West Michigan United Way HeartGift Helping Restore Ability Hemophilia Alliance of Maine Henry Kaufmann Campgrounds **High Tech Kids Higher Achievement** Highfields, Inc. **HIV Alliance** Hope and Happiness Foundation Hope For The Heart Housing Initiative Partnership Inc. Hunger Fight Indianhead Community Action Agency Inc. Information Technology Industry Council **Innocence Project Innovation Network** Institute for Health and Recovery Institute for Humane Studies, Inc. InterfaithFamily Intermountain Opera Bozeman INTERNATIONAL FOOD POLICY AND RESEARCH INSTITUTE International Society for Pharmaceutical Engineering International Society of Arboriculture International Society on Thrombosis and Haemostasis International Women's Health Coalition InterUrban ArtHouse



Jacksonville Zoological Society Jennings County United Way, Inc. Jewish Child and Family Services Jewish Family & Children's Service Jewish Federation of Greater Philadelphia Joseph P. Addabbo Family Health Center, Inc Junior Blind of America JustFaith Ministries Kansas Big Brothers Big Sisters, Inc. Kansas Coalition Against Sexual & Domestic Violence Keep Indianapolis Beautiful Keep Roswell Beautiful Kids' Food Basket Lakeview Shepherd Center Lambda Chi Alpha Educational Foundation Inc Lazarus House: a center for wellness Leader Dogs for the Blind Leelanau Christian Neighbors Lemonade International LeSEA Broadcasting Corporation Levitt Pavilions Lincoln Park Zoo Lorain County Community Action Agency Lucy Burns Institute Lutheran Metropolitan Ministry Lutheran Social Services of the National Capital Area M&M association Maine Narrow Gauge Railroad Company & Museum Make-A-Wish Central New York Marillac St. Vincent Family Services Marin Conservation League Marion Family YMCA Maryland Academy of Science dba Maryland Science Center Maryland Nonprofits

Massachusetts Nonprofit Network



Memphis Goodwiil, Inc. Metropolitan Ministries MetroWest YMCA Mi Casa Resource Center Minnesota chapter of the American Academy of Pediatrics, Minnesota Academy of Pediatrics Foundation Minnesota Organization on Fetal Alcohol Syndrome Misericordia University Mission capital Mississippi Boulevard Christian Church **MOMS Orange County** Monroe County Bar Association and Monroe County Bar Association Montpelier Senior Activity Center Mpowered Munson-Williams-Proctor Arts Institute Musculoskeletal Transplant Foundation, Inc. Museum of Contemporary Art Chicago NAACP Legal Defense Fund Nashville Rescue Mission National 4-H Council National Able Network National Active and Retired Federal Employees Association National Defense Industrial Association National Farm to School Network National Guard Association of the United States (NGAUS) National Kidney Foundation of Michigan National MS Society National Multifamily Housing Council National Organization of State Offices of Rural Health National Propane Gas Association National Resident Matching Program National Spay Alliance Foundation National Urban League National World War I Museum and Memorial Neighbors, Inc. NESsT



New Beginnings Hopes and Dreams New England Convenience Store & Energy Marketers Association New York Civil Liberties Union New York Hall of Science New York Lawyers for the Public Interest Newbreak Church Nexus NFID NIGP: The Institute of Public Procurement NM Religious Coalition for Reproductive Choice Noble Network of Charter Schools Non-Ferrous Founders' Society Nonprofit Center for Leadership Development Nonprofit Leadership Alliance NOWCC,Inc. Npower Inc NYC Criminal Justice Agency Odyssey House Inc. Ohio Ecological Food and Farm Association **Ohio Restaurant Association** Oklahoma Family Network, Inc. **Omaha Performing Arts** On the Road Collaborative OneJustice Open Doors, Inc. **Optimist Youth Homes & Family Services** Ormond Memorial Art Museum, Inc. **Our Family Services Overflowing Grace Church Inc** Partnerships in Community Living, Inc. Pathways-VA, Inc. PCO **PCPA** Foundation Penfield Children's Center PHI



Phi Theta Kappa Honor Society **Please Touch Museum** PolicyLink **Precious Project Inc** Presbyterians Pro-Life, Research, Education, and Care, Inc. Project HOPE - The People to People Foundation **PUC Schools** Quality Care for Children **Rainey Institute Random Acts of Flowers** Rappahannock United Way Raritan Bay Area YMCA Real HR **Rebuilding Exchange Rebuilding Together Regional Consoliated Services** Regional Food Bank of Oklahoma Repair the World **Resolution Systems Institute** Resources for Residents and Communities of Georgia, Inc. **Richmond Art Center Richmond Volleyball Club** Safe Horizon SafeHouse Denver Safer Foundation Safety Equipment Institute Saint Pius X Catholic Church Samaritan House San Diego Civic Youth Ballet San Diego County Apartment Association San Francisco Symphony Santa Monica Mountains Fund Saving Grace Ministries, Inc. Scottish Rite of Kansas City (Orient of Missouri) Seattle Metropolitan Chamber of Commerce



SELF STORAGE ASSOCIATION Shoes That Fit Sigma Lambda Gamma National Sorority, Inc. Sitar Arts Center Society for College and University Planning Society for Science & the Public Society of General Internal Medicine SourceAmerica South Carolina Policy Council Education Foundation South Coast Community Media Access Center Southern Alberta Pediatric Hostel Society Southwest Behavioral & Health Services Spectrum Healthcare Group Sportable Richmond Adaptive Sports & Recreation St Vincent de Paul of Baltimore St. Martin's Hospitality Center Steelworks Center of the West Summer Search Sustain Dane Tahoe Institute for Natural Science Tahrir Institute for Middle East Policy TechSoup Texas Association of School Business Officials **Texas Homeless Network** The Academic Senate for California Community Colleges The Amazon Conservation Team The Arc of Atlantic County Inc. The Barnes Foundation The Children's Village The Community Foundation for Greater New Haven The Compass Center The Consortium for Ocean Leadership The Family Institute The Family Refuge Center The Foundation at Kittitas Valley Healthcare



The International Association of Lions Clubs The Jones Center The Legal Aid Society of Roanoke Valley The North Lawndale Employment Network The Project of the Quad Cities The Raymond John Wean Foundation The SEED Foundation The Vermillion County Community Foundation The Way Home Therapet Thronateeska Heritage Foundation, Inc. Tibbits Opera Foundation & Arts Council, Inc. Topeka Independent Living Resource Center, Inc. **Touchstone Behavioral Health Transitional Housing Corporation Transitions Family Violence Services** Transportation Association of Greenwich, Inc. Triangle Ultimate **Triumph Treatment Services Trout Unlimited** Union for Reform Judaism Unitarian Universalist Association United Way of Greater Houston **Uniter Cancer Support Foundation** Unity Health University City Science Center Upwardly Global Urban Upbound **US** Lacrosse Venice Youth Boating Association, Inc. Vernon County Historical Society Villa St. Joseph of Baden, Inc. Volunteers of America West Edge Opera Westchester Jewish Community Services Inc. (WJCS)



Westerville Public Library

WestFair Rides

William Penn Foundation

WINGS Program, Inc.

Women's Community Clinic

Women's Voices for the Earth

Working In Neighborhoods

Yellow Ribbon Fund

Yellowstone AIDS Project

YMCA of Greater Charlotte

YMCA of Greater Rochester

YMCA of Greater San Antonio

YMCA of the USA

Young Audiences of San Diego

Youth and Opportunity United

Youth Evaluations and Treatment Center

24 Hours of Booty



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